



# Regional Transportation Authority

300 N. State Street, Chicago, Illinois 60610  
312 836-4000

Lewis W. Hill  
Chairman

RECORDATION NO. 10138-1 Filed 1425

MAR 13 1980 - 9 05 AM

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 10138-1 Filed 1425

(312) 558-6620

MAR 13 1980 - 9 05 AM

3734-77-22

INTERSTATE COMMERCE COMMISSION

February 22, 1980

0-073A013

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Date MAR 13 1980

Fee \$ 20.00

ICC Washington, D.C.

REGISTERED MAIL - Return Receipt Requested

Re: Lease of Equipment to Illinois Central Gulf Railroad Company

Dear Sir:

Enclosed herewith for filing on behalf of the Regional Transportation Authority with respect to that certain "Equipment Lease Agreement Between the Illinois Central Gulf Railroad Company and the Regional Transportation Authority", dated September 14, 1978, previously filed with you (recordation No. 10138, February 23, 1979) please find one original and two certified copies of:

- a) "Equipment Lease Supplement No. 5", dated November 9, 1979; and
- b) "Equipment Lease Supplement No. 6", dated January 11, 1980.

Also enclosed is this firm's check for \$ 20.00 for the filing fee.

The parties to the lease and lease supplements are the Regional Transportation Authority of Illinois, 300 North State Street, Chicago, Illinois 60610, as lessor, and Illinois Central Gulf Railroad Company, 233 North Michigan Avenue, Chicago, Illinois 60601, as lessee.

The equipment covered by the lease supplement consists of one railroad passenger locomotive, and one bi-level commuter car more particularly described as follows:

- a) A.A.R. Mechanical Description: Bi-Level Commuter Car

Manufacturer: Budd Company

Description: RTA Specification 76-13

Manufacturer's Numbers: 9655-830/9679-830-7324

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MAR 13 1980  
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WASHINGTON, D.C.

Interstate Commerce Commission  
February 22, 1980  
Page Two

RTA Numbers: 7324

Quantity: One

Identifying Marks: "Regional Transportation Authority-Owner"

b) A.A.R. Mechanical Description: Passenger Locomotive

Manufacturer: EMD Electro-Motive, Division of General Motors  
Corporation

Description: F-40-PH (B32 A)

Manufacturer's Numbers: 786293-17

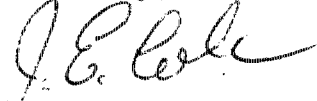
RTA Number: 144

Quantity: One

Identifying Marks: "Regional Transportation Authority-Owner"

Please call me if you have any questions.

Sincerely,



James E. Cole  
Division Manager  
Transportation Operations

WGM/mm

Enclosure

cc: Ron Ward

**Interstate Commerce Commission**  
Washington, D.C. 20423

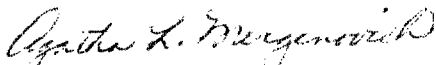
OFFICE OF THE SECRETARY

James E. Cole  
Regional Transportation Auth.  
300 N. State Street  
Chicago, Illinois 60610

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/13/80 at 9:05AM, and assigned re-recording number(s). 10138-C, & 10138-D

Sincerely yours,

  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

RECORDATION NO. 10138-C  
FILED 1425

MAR 13 1980 - 9 05 AM

INTERSTATE COMMERCE COMMISSION

State of Illinois)  
County of Cook ) SS  
)

Certificate

I, Patricia M. Downs, a notary public  
in and for the county and state aforesaid, hereby certify  
that I have examined the foregoing copy of Equipment Lease  
Supplement No. 5, dated Nov. 9, 1979, have compared  
it to the original thereof, and that the foregoing copy is  
a true, correct and complete copy of such original in all  
respects.

Patricia M Downs  
Notary Public

(SEAL)

EQUIPMENT LEASE SUPPLEMENT NO. 5

This Equipment Lease Supplement No. 5 is entered into as of November 9, 1979, by and between the REGIONAL TRANSPORTATION AUTHORITY ("Authority"), and the ILLINOIS CENTRAL GULF RAILROAD COMPANY, a Delaware corporation ("Railroad").

1. The purchase by the Authority of the Equipment described in this Equipment Lease Supplement has been funded in part by the Urban Mass Transportation Administration of the United States Department of Transportation ("UMTA") (Project IL-03-0049), and by the Illinois Department of Transportation ("IDOT") (Project CAP-75-065-FED).

2. The Authority and Railroad have entered into an Equipment Lease Agreement dated, September 14 1978, ("Equipment Lease Agreement"), which provides for the execution and delivery from time to time of Equipment Lease Supplements in the form hereof for the purpose of leasing railroad commuter cars and locomotives under the Equipment Lease Agreement as and when delivered by the Authority to Railroad in accordance with the terms hereof.

3. The Authority hereby delivers and leases to Railroad under the Equipment Lease Agreement, and Railroad hereby accepts and leases from the Authority under the Equipment Lease Agreement, on this date, the following described railroad commuter cars and locomotives (the "Delivered Units"):

Manufacturer: The Budd Company  
Description: Bi-Level Commuter Car  
Date Lease Term Ends: 20 Years  
Specifications: RTA 76-13.

Manufacturer's numbers: 9655-830/9679-830 7324

RTA numbers: 7324

Railroad numbers: None

Funded by UMTA Project IL-03-0049 and IDOT Project CAP-75-065  
-FED.

4. Railroad hereby confirms to the Authority that, as between Railroad and the Authority, Railroad has accepted the Delivered Units for all purposes of this Equipment Lease Supplement and of the Equipment Lease Agreement. Railroad hereby certifies and acknowledges that each Delivered Unit (a) has been delivered to, and inspected by, Railroad, (b) is of a size, design, capacity and manufacture acceptable to Railroad for lease under this Equipment Lease Supplement and the Equipment Lease Agreement, (c) is suitable for Railroad's purposes, and (d) is in good working order, repair and condition.

5. All of the terms and provisions of the Equipment Lease Agreement are hereby incorporated by reference in this Equipment Lease Supplement to the same extent as if fully set forth herein.

IN WITNESS WHEREOF, the Authority and Railroad have caused this Equipment Lease Supplement to be duly executed as of the date and year first written above.

REGIONAL TRANSPORTATION AUTHORITY

By: J. E. Cole

ILLINOIS CENTRAL GULF  
RAILROAD COMPANY

By: [Signature]

Approved, 11-26-, 1979:

ICG Mechanical Department

By: [Signature]

ACKNOWLEDGMENT

State of Ill. )  
 )  
County of Cook ) SS  
 )

On this 7th day of December, 1979,

before me personally appeared James E. Cole  
(Name)

to me personally known, who being by me duly sworn,  
says that he is the Division Manager, Transportation Operations  
(Title)

of the Regional Transportation Authority of the State  
of Illinois, that the foregoing equipment Lease  
Supplement was signed and sealed on behalf of said  
Authority by authority of its Board of Directors,  
and he acknowledged that the execution of the foregoing  
Equipment Lease Supplement was the free act and deed  
of said Authority.

(SEAL)

E. J. W. G.

My Commission Expires Feb. 9, 1982

My commission expires \_\_\_\_\_

ACKNOWLEDGEMENT

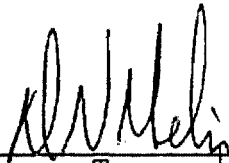
State of Illinois )  
 ) SS  
County of Cook )  
 )

On this 9th day of November 19 79

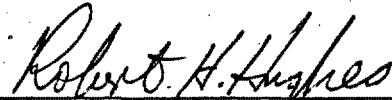
before me personally appeared B. J. Screws  
(Name)

to be personally known, who being by me duly sworn, says that he is  
General Manager, Passenger Transportation  
the NRPC Operations Officer of the Illinois Central  
(Title)

Gulf Railroad Company, that the seal affixed to the foregoing  
instrument is the corporate seal of said corporation, that said  
instrument was signed and sealed on behalf of said corporation and  
he acknowledged that the execution of the foregoing instrument was  
the free act and deed of said corporation.



Treasurer



Notary Public

(SEAL)

My commission expires NOV 23 1980